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A NEW MINERAL DISTRICT – MADE IN CANADA

TSX-V: IZN | CORPORATE PRESENTATION | MARCH 2025

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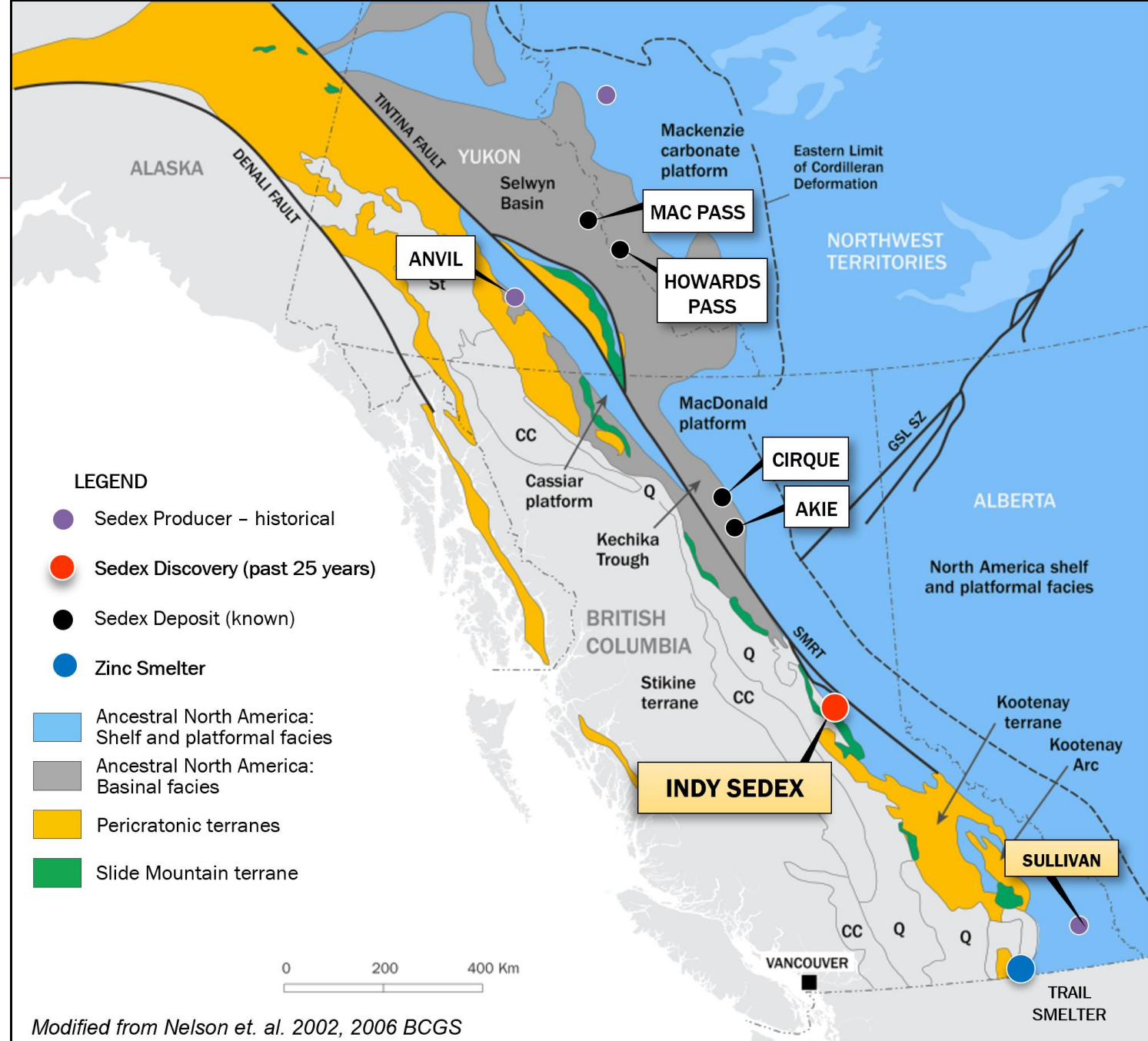
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All dollar amounts in this presentation are expressed in Canadian dollars, unless otherwise noted.

Indy Project, Central BC 2024 Highlights

Discovery of prolific Selwyn Basin at Indy in Central BC

- ✓ The extension of one of the world's most prolific Sedex (zinc-lead-silver-barite) belts, the **Selwyn Basin**, at Indy Sedex project (100% interest) in central British Columbia
- ✓ Discovered widespread **barite** mineralization at Keel – an important component of Sedex deposits
- ✓ Identified new **Hilo anomaly** east of B-9 Zone, where 450 m of shallow **zinc-lead-silver** sulphide mineralization remains open for expansion in all directions
- ✓ Advanced **drill access** preparation at Keel, Delta and B-9 Zone
- ✓ Received 5-year, 60-hole **drill permit**
- ✓ **South32**, a global mining company, accelerated exploration activities on adjacent claims



A New Mineral District – Made in Canada



Discovery of the **first** known occurrence of the high potential **Selwyn Basin** strata, host to some of the world's largest **Sedex** deposits, at the Indy project in **central BC**.



Discovery and extension of near surface zinc-lead-silver-barite mineralization in a new, accessible mineral district. **Exploration** in 2024 discovered new anomaly and advanced large drill targets, permitting and access.



Team experienced in **delivering value** and taking ownership (28% fully diluted).



50% indium production royalty – on North America's only indium resource. **Equity investment** – exposure to North American **copper-zinc** projects.



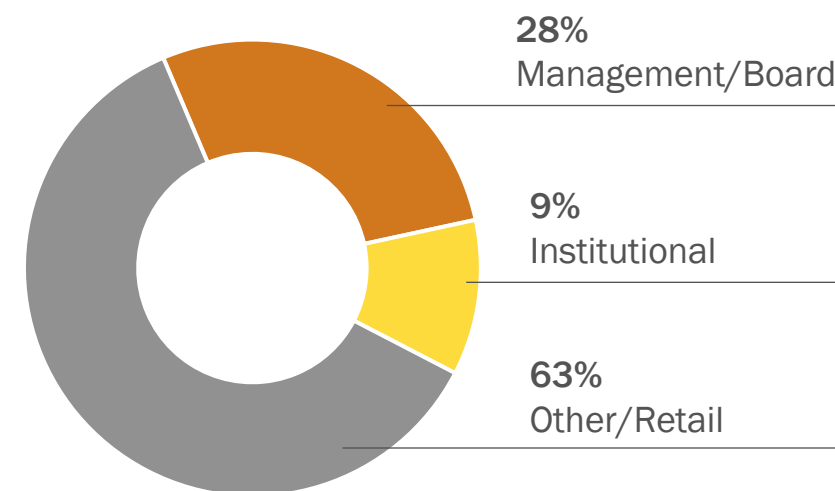
STRATEGY

Discover and expand near surface, high valued mineral resources close to transportation and power

Capital Structure

| | |
|--|----------------------|
| Issued and Outstanding | 123,402,084 |
| Warrants | 0 |
| Options | 8,025,000 |
| Fully Diluted | 131,427,084 |
| Management/Board (fully diluted) | 28% |
| Institutional Shareholders (fully diluted) | 9% |
| Share Price (Mar 10, 2025) | \$0.025 |
| Market Capitalization | \$3.1 million |
| Total Working Capital ¹ | \$2.2 million |

Shareholders (Fully Diluted)



¹ Consists of working capital (Q3 2024 Financial Report, September 30, 2024) and projected BC Mineral Exploration Tax Credits. (See Financial Reports at www.inzinmining.com).

Team Experienced in Delivering Value

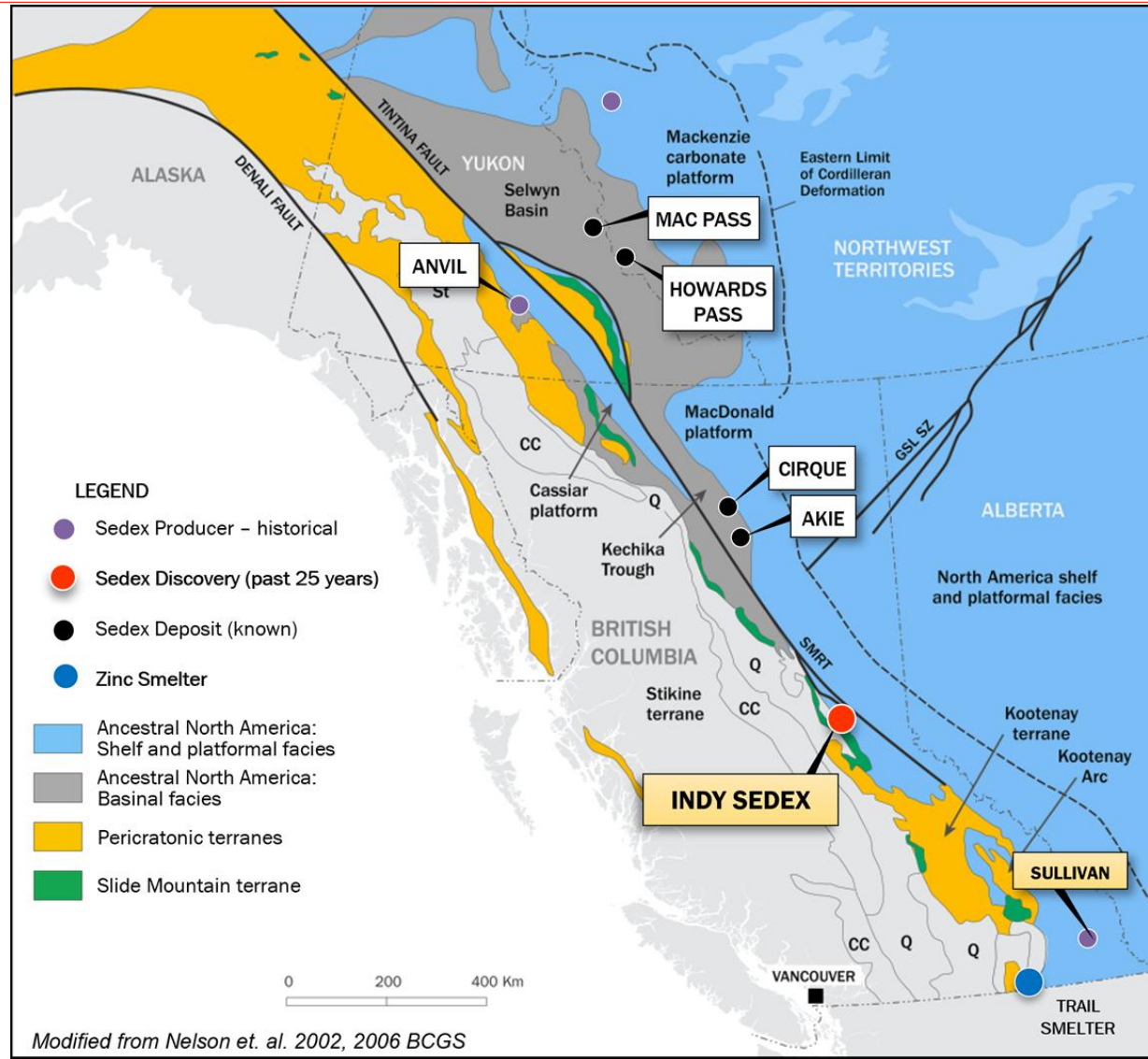
- Decades of experience in global exploration and development in base and precious metals
- Responsible for the discovery, development and financing of several major mining camps and producing mines in the America's including:

Meadowbank Gold Mine (4M oz gold resource)

Cerro Negro (greater than 5M oz gold resource)

- Extensive experience in global capital markets, structured finance and mergers and acquisitions
- Over \$4B in corporate transactions in the mining sector
- Aligned – Management/Board own 28% of InZinc (fully-diluted basis)

Vast Mineral Potential of the North has been Exposed to the South



A First

Discovery of Sedex-style mineralization of the Selwyn Basin – in Southern BC

500 km South

of previously identified Selwyn trend (Cirque and Akie deposits)

Exploring for Giants

Selwyn Basin hosts the world’s second largest concentration of Sedex (zinc-lead-silver-barite) type deposits – numerous world class Sedex deposits and belts

Easy Access

Roads, highways and power lead to low cost exploration and potential development costs

Indy Project, Central BC

Selwyn Basin in the Yukon and Northeast BC

Host to the World's 2nd Largest Known Accumulation of Sedex Deposits, including Some of the World's Largest:

| Sedex Deposit/District Location | Historical and Current Estimates* | |
|------------------------------------|-----------------------------------|--------------------------------------|
| | Tonnage (Mt) | Grade |
| Anvil District, Yukon | 120 | 5.6% Zn, 3.7% Pb and 45 to 50 g/t Ag |
| Howard's Pass District, Yukon | 400 | 5% Zn and 2% Pb |
| Mac Pass District, Yukon | 55.98 Indicated | 5.50% Zn, 1.58% Pb and 24.2 g/t Ag |
| | 48.46 Inferred | 5.15% Zn, 2.08% Pb and 25.3 g/t Ag |
| Cirque, Northeast BC | 40 | 7.8% Zn, 2.2% Pb and 48 g/t Ag |
| Akie, Northeast BC | 22.7 Indicated | 8.3% Zn, 1.6% Pb and 14.1 g/t Ag |
| | 7.5 Inferred | 7.0% Zn, 1.2% Pb and 12.0 g/t Ag |

Exploring and Uncovering Value at Indy in Central BC

* See Appendix for references.



*High Grade Massive Sulphide – Hole IB18-009
This banded section grades 40.9% zinc over 0.5 m.*

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INDY PROJECT, CENTRAL BC

A NEW MINERAL DISTRICT – MADE IN CANADA

INDY

A New Sedex Mineral District In Central BC

200 square km
of mineral claims

30 km
trend of unexplored mineral occurrences and large drill targets

Discovery by drilling
of extensive, shallow zinc-lead-silver-barite mineralization

100% Interest
Earn-in completed



*Fine, banded sulphides
in shales from B-9 Zone
drilling.*

Indy Project, Central BC

Easy Access and Excellent Infrastructure

90 km

southeast of Prince George, the major hub for transport and industry in central BC

85 km

from intercontinental (CNR) railhead connecting to ports at Prince Rupert and Vancouver

70 km

from Yellowhead highway (Hwy 16) connected by active forest road

35 km

from renewable, hydro-electric power

~500 km

from Trail, BC metallurgical complex



Indy Project, Central BC Existing Infrastructure

Progressive Access Improvements

- Active, multi-season forestry roads and camp facilities
- Rehabilitation of 1.8 km and extension by 3 km of access road to Delta Horizon
- Installation of 4 bridge crossings to B-9 Zone
- Drill access roads upgraded in 2024
- 5-year, 60-hole drill permit received in 2024

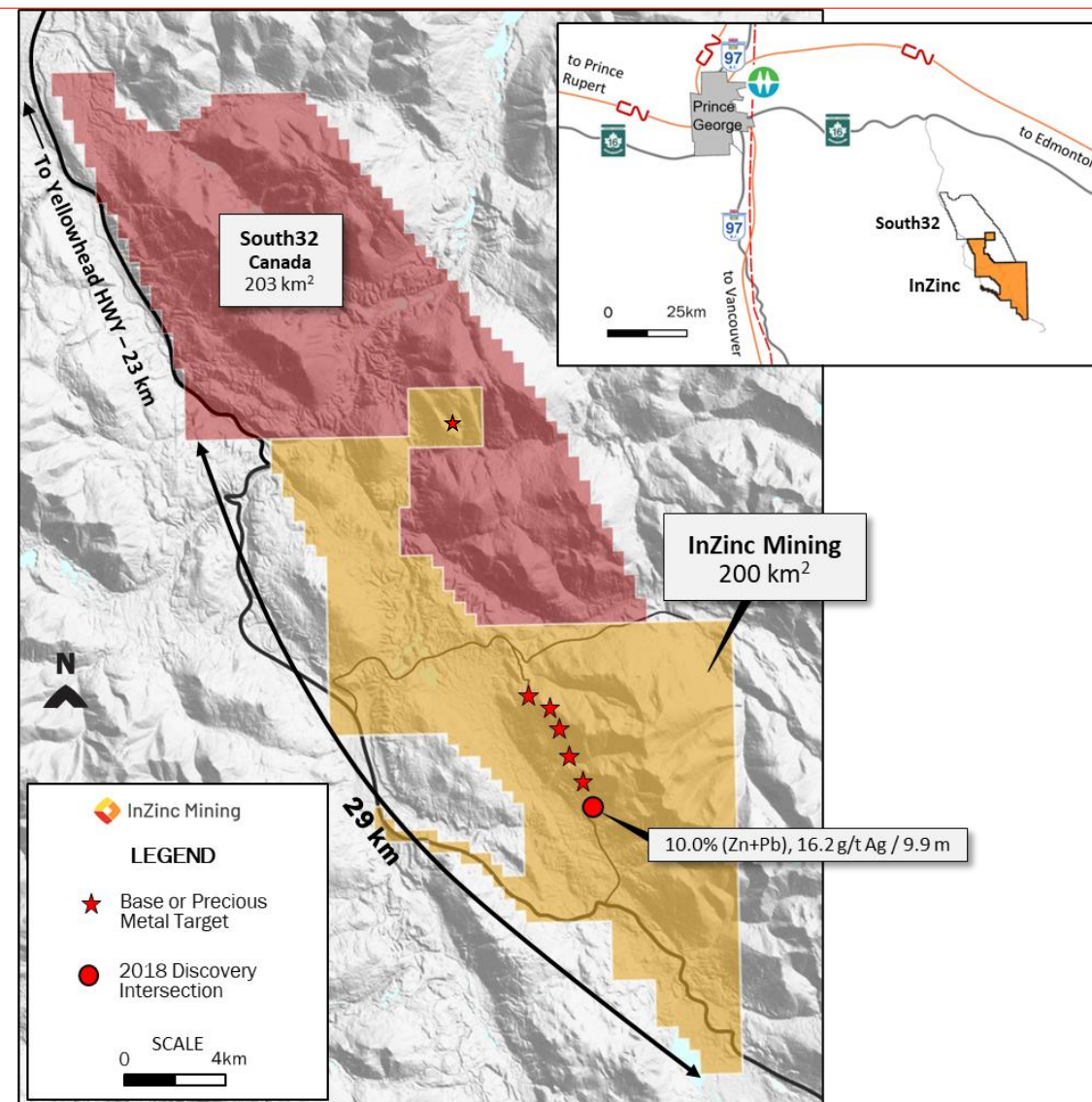


Indy Project, Central BC District Scale Tenure and a Major Presence to the North

Activities increased at South32's Maguire Sedex project adjacent to Indy

- InZinc claims extend over a continuous 30 km trend and an area of 200 km² – first drill program completed in 2018
- **South32*** (ASX,LSE, JSE) independently staked 200 km² of mineral claims northwest of Indy in late 2021
- **Activities** at Maguire project **increased substantially in 2024**, including over 600 line-km of airborne geophysics and geological and geochemical programs

* South32 Limited is a globally diversified metals and mining company with a market capitalization of greater than AUD\$14 billion (Feb 3, 2025).



Indy Project, Central BC Mineralization and Targets

Barite Mineralization

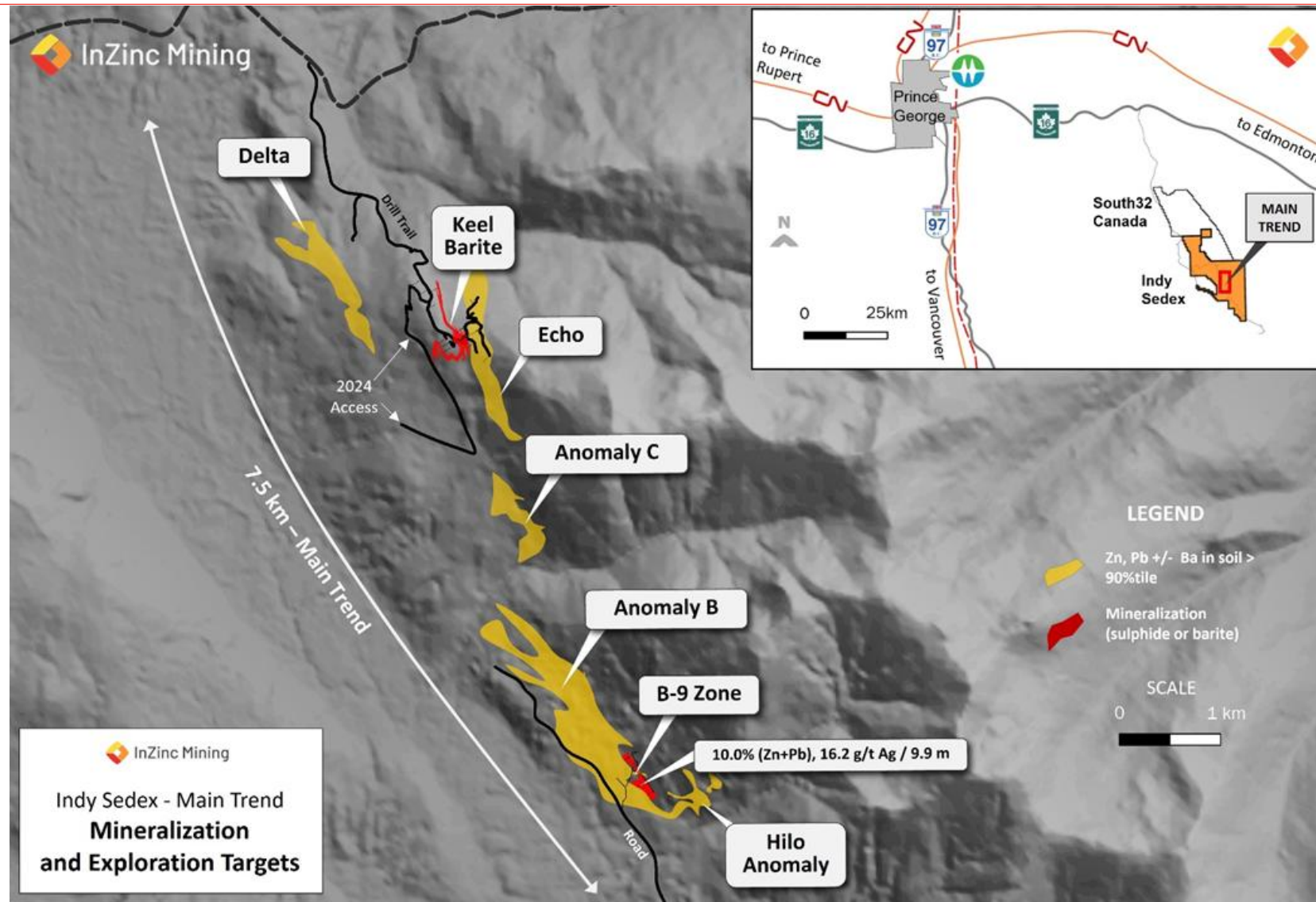
- Barite is an important mineral found in abundance at the world's largest Sedex deposits
- Drilled extensive barite mineralization at Keel with local enrichment in zinc-lead at Keel West

Zinc-Lead-Silver Mineralization

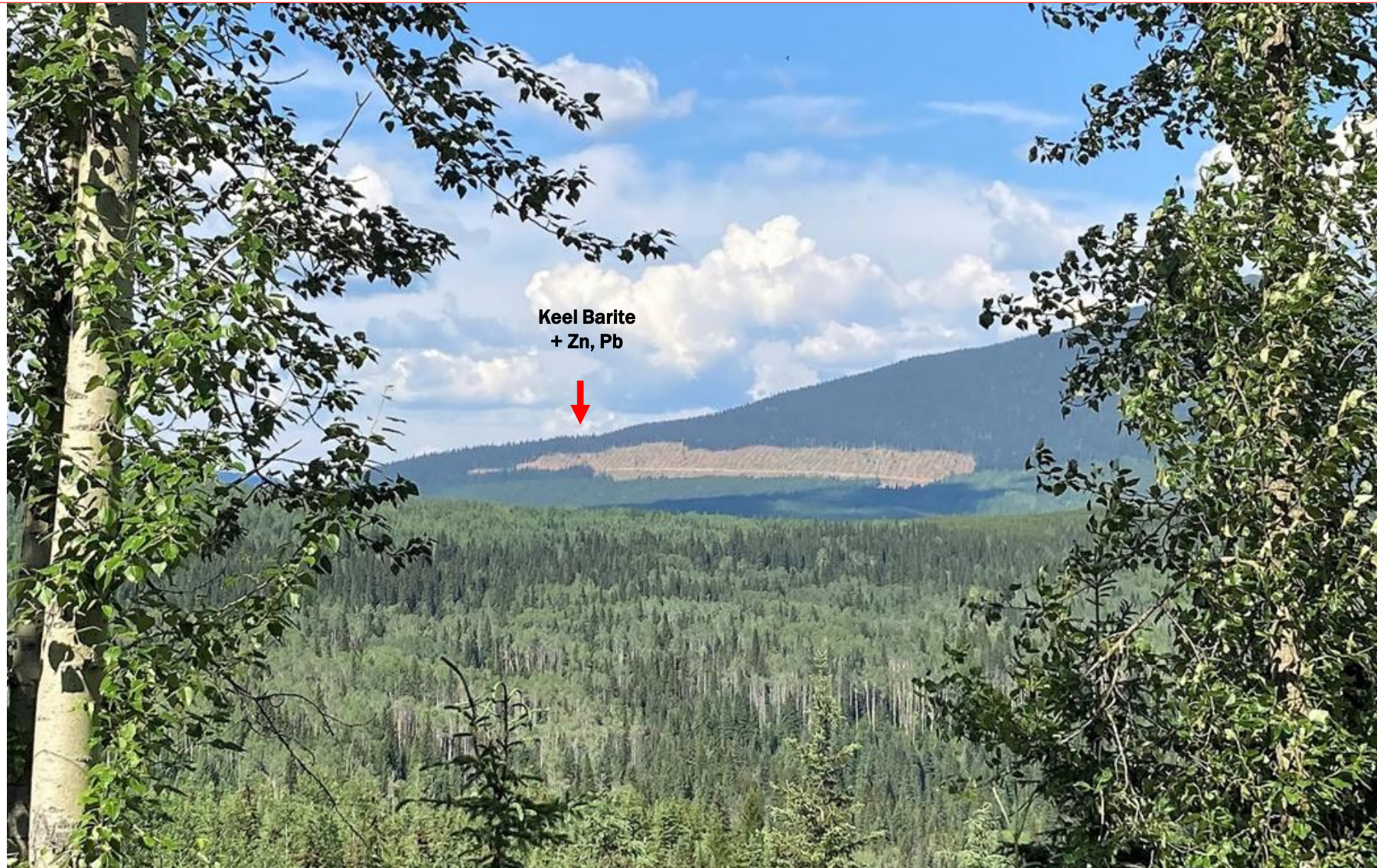
- 450 m of shallow Sedex-style zinc-lead-silver mineralization at the B-9 Zone, located 4 km south of Keel

Hilo Target

- Soil geochemical sampling identified Hilo anomaly (zinc-lead-barium) located 400 m east of B-9 Zone

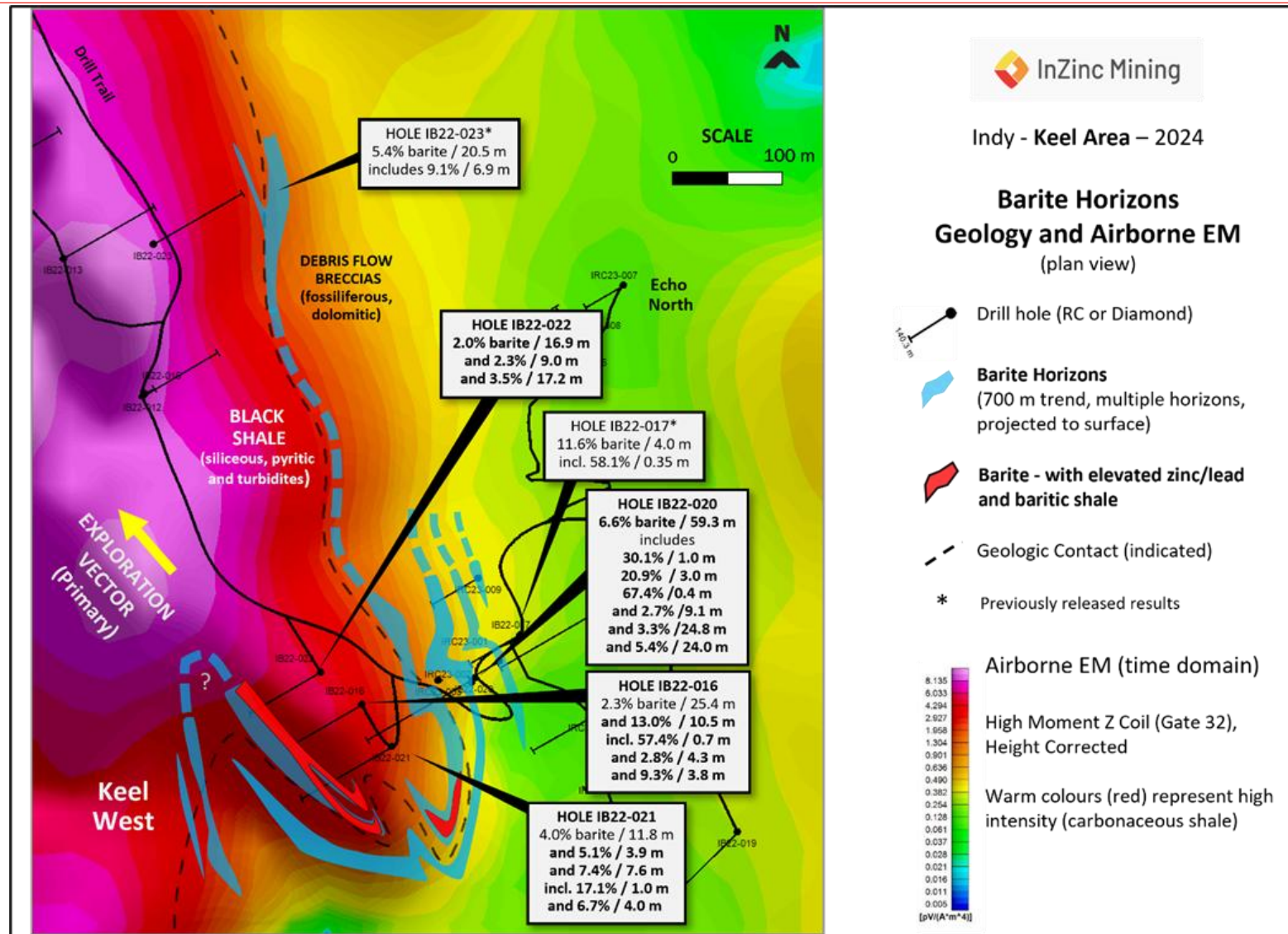


Indy Project, Central BC Keel Barite Mineralization – Discovery in 2024



- Extensive barite mineralization, over 700 m in strike length, outlined in drill programs
- Four barite horizons include higher grade intervals at the southeastern Keel trend

The discovery of barite provides new exploration vectors for potential large Sedex deposits.



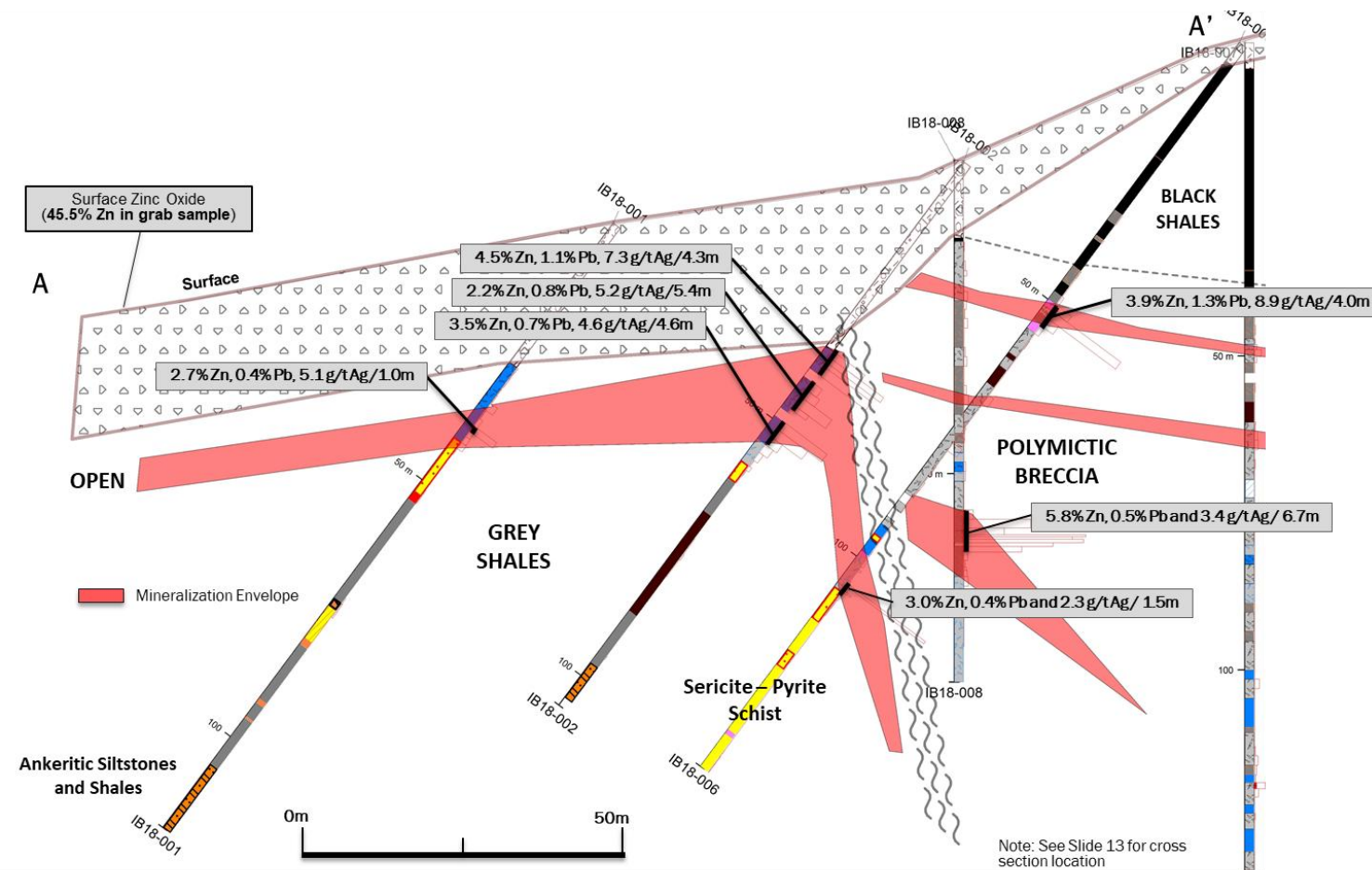
Indy Project, Central BC

B-9 Zone Sedex-Style Mineralization – Shallow, Open For Expansion

- First drill program in 2018
- 9 of 10 holes intersected near surface (<60 m) mineralization across a 350 m trend
- Drill hole IB18-008 intersected 5.8% Zn, 0.5% Pb, 3.4 g/t Ag over 6.7 m
- Mineralization remained open for expansion in all directions



High sphalerite (zinc) content in drill hole IB18-008



Vertical Cross Section – 2018

Indy Project, Central BC

B-9 Zone – Extension of Sedex-Style Mineralization

- Shallow, wide spaced exploration drilling in 2022 tested for extension of mineralization intersected in 2018 (Hole IB18-009: 8.0% Zn, 2.0% Pb, 16.2 g/t Ag over 9.9 m)
- 4 of 5 holes intersected shallow mineralization
- Drill hole IB22-025 (70 m south of Hole IB18-009) intersected 2.8% Zn, 0.6% Pb, 3.8 g/t Ag over 3.0 m and 3.5% Zn, 0.6% Pb, 6.4 g/t Ag over 3.6 m
- Drilling confirms continuity and expansion of near surface mineralization along 450 m trend to 130 m at depth
- Mineralization remains open for expansion to the north, south and at depth
- Geophysical and geochemical surveys indicate stratigraphy hosting B-9 continues well beyond current area of exploration drilling

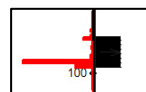
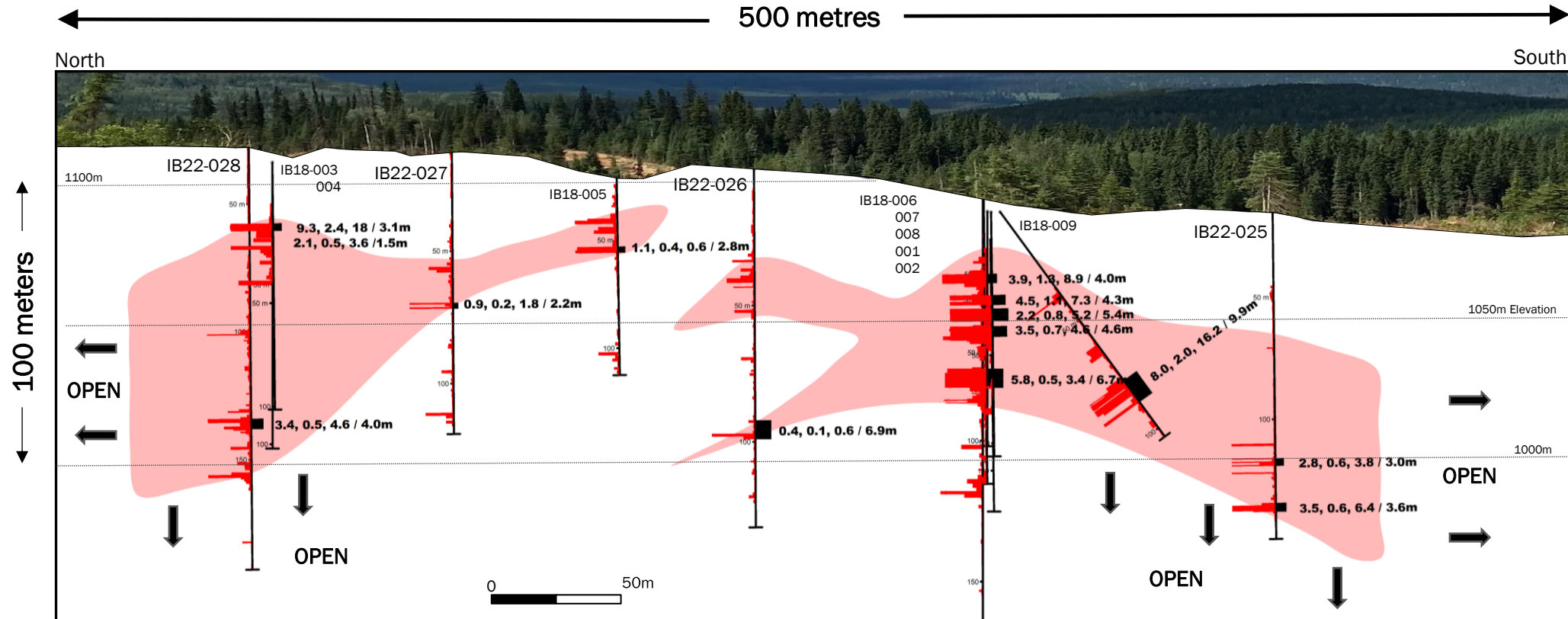


2022 Drilling

Remains Wide Open for Expansion

B-9 Sedex-Style Mineralization – Open for Expansion in all Directions

13 of 15 Drill Holes Successfully Intersected Shallow Mineralization



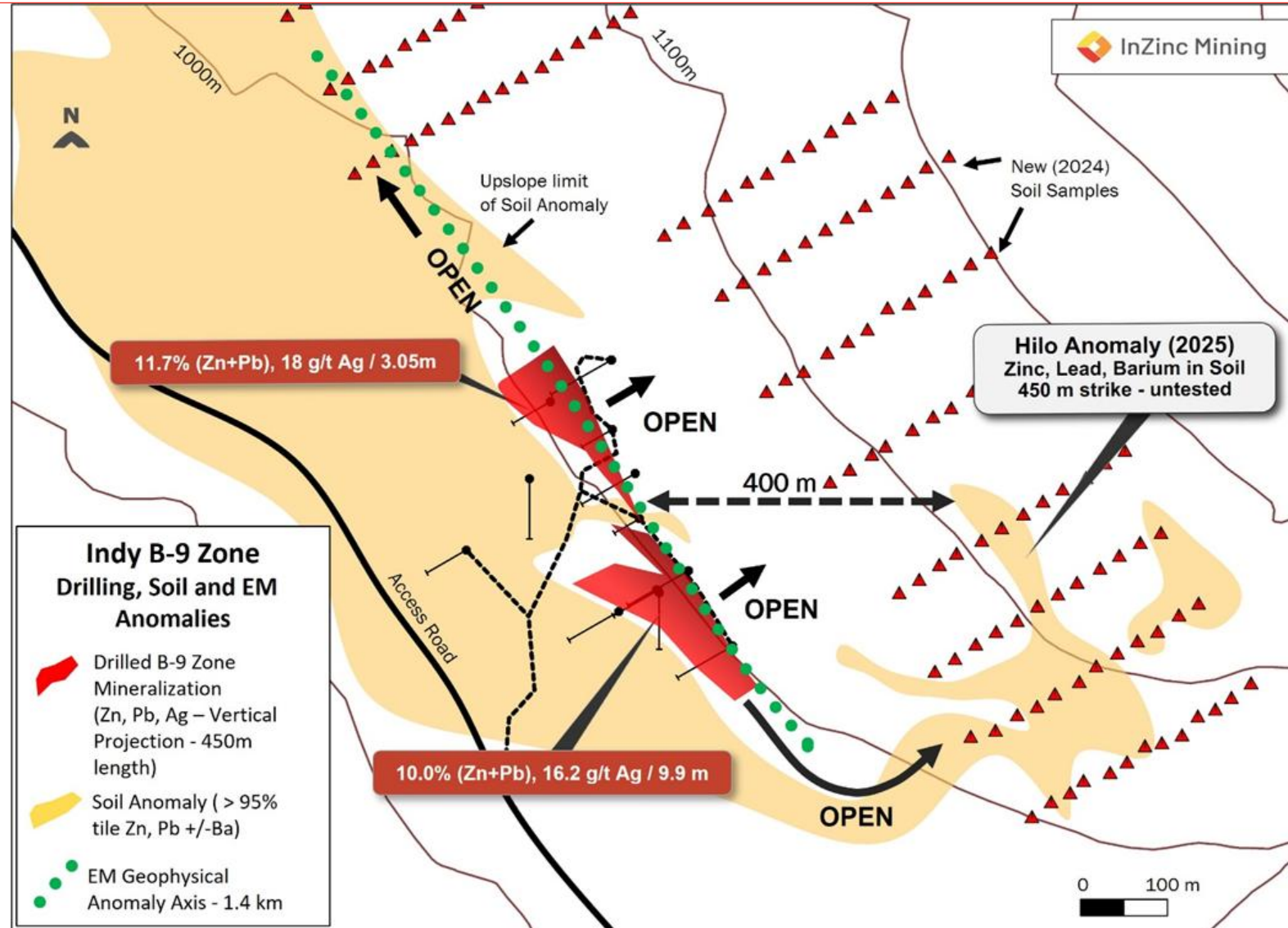
Left: Zinc Histogram (red < 10000 ppm)
 Right: DDH Composite – Zn (%), Pb (%), Ag (g/t) / meters

Projected Mineralization Envelope (> 0.1% Pb+Zn)

Diamond Drilling – Vertical Long Section

New Hilo Anomaly – Expansion Potential of B-9 Zone Mineralization

- Hilo anomaly outlined by soil geochemical sampling in 2024 extending over an area of 2 km by 350 m
- 450 m strike with strong zinc, lead and barium in soil
- Located 400 m east of B-9 Zone, where 450 m of shallow mineralization remains open for expansion in all directions
- Hilo anomaly is indicative of the potential eastward continuation of B-9 Zone mineralization



Leadership Team

Wayne Hubert, B.Sc. (Eng), MBA

Chief Executive Officer and Director

20+ years experience mining corporate development. Initially with Meridian Gold and then as CEO with Andean Resources, which was acquired by Goldcorp for US\$3.5B.

Kerry Curtis, B.Sc. (Geology)

Independent Chairman and Director

35+ years experience base and precious metals, exploration, discovery, feasibility, development financing and construction. Former CEO of Cumberland Resources, which was acquired by Agnico Eagle for \$730M.

Louis Montpellier, L.L.B.

Director

30 years specializing in international mining law and finance. Former VP – Corporate Development and director of Exorre Gold Mines, which was acquired by Yamana for ~\$395M.

Michael Westcott, M.Sc. (Geology)

Director

30+ years experience in equity capital markets and mining. After 25 years in various roles at Raymond James, he retired as Head of Equities. Prior to joining Raymond James, he was an exploration geologist at Cominco.

Lesia Burianyk, CPA, CA

Chief Financial Officer

15+ years industry experience with TSX-V and CSE listed companies. Former audit manager at a Canadian accounting firm specializing in the mining industry.

Joyce Musial, B.Sc. (Hons) in Geology

Vice President, Corporate Affairs

35+ years experience in resource sector with focus on investor relations, communication, corporate development, and community, governmental & aboriginal relations.

Brian McGrath, B.Sc.

Project Manager

Over 30+ years experience in the Americas exploring for gold and base metal targets. Recent geological positions held with the Manex Resource Group and Cumberland Resources Ltd. (the team successfully built a multi-million ounce reserve).



InZinc Mining

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www.inzincmining.com

TSX-V: IZN

Appendix – References

Sedex Districts and Deposits of the Selwyn Basin Historical and Current Estimates

Anvil District, Yukon – Emsbo, P., U.S. Geological Survey, *in* SEG Reviews, Vol. 13, 2000, p. 427-437.

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