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LITHIC ANNOUNCES PRIVATE PLACEMENT

Lithic Resources Ltd. (LTH-TSX Venture) (the “Company”) wishes to announce that it has agreed to a non-brokered private placement by a small group of insiders. The placement consists of 3 million common shares at a price of six cents per share for gross proceeds of \$180,000. There is no commission payable.

Closing of the financing is expected to occur on or before November 8, 2013 and is subject to all regulatory approvals, including the approval of the TSX Venture Exchange. The securities issued in connection with the financing will bear a four-month restriction on resale from the completion date. Proceeds of the placement will be used for general corporate purposes.

LITHIC RESOURCES LTD.

“C.F. Staargaard”

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“Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.”

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