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**News Release 2012-1**

**Listed on the TSX Venture Exchange: LTH**

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**LITHIC ANNOUNCES PRIVATE PLACEMENT**

**Lithic Resources Ltd. (LTH-TSX Venture)** (the “Company”) wishes to announce that it has agreed to a non-brokered private placement by a small group of strategic investors. The placement consists of 14.5 million common shares at a price of 5 cents per share for gross proceeds of \$725,000. There is no commission payable. Closing of the financing is expected to occur on or before July 27, 2012 and is subject to all regulatory approvals, including the approval of the TSX Venture Exchange. The securities issued in connection with the financing will bear a four-month restriction on resale from the completion date. Proceeds of the placement will be used for general corporate purposes.

**LITHIC RESOURCES LTD.**

*“C.F. Staargaard”*

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*“Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.”*

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