



InZinc
MINING

GROWTH IN ZINC
HIGH POTENTIAL ZINC PROJECTS



WEST DESERT, UTAH

District scale potential with a large, advanced stage deposit open for expansion

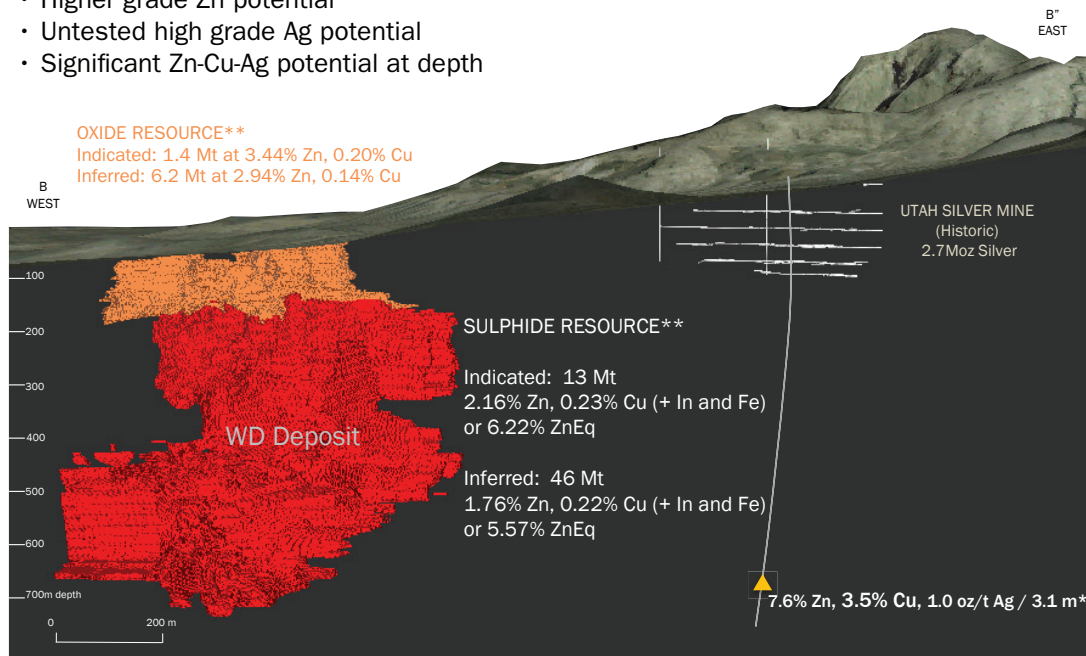
INDY, BC

Near surface exploration and regional discovery potential

Favourable locations | Easy access | Existing infrastructure

WEST DESERT ZINC PROJECT

- Higher grade Zn potential
- Untested high grade Ag potential
- Significant Zn-Cu-Ag potential at depth



*Preliminary Economic Assessment (April 2014) available at www.inzincmining.com or www.sedar.com
**April 2014: stated at a US\$ 50 GMV (Gross Metal Value) per tonne cut-off; ZnEq based on 100% recovery and Zn=\$1/lb, Cu=\$3/lb, Fe=\$115/t, In=\$600/kg

TWO COMPLEMENTARY ZINC ASSETS

	WEST DESERT	INDY
LOCATION	Utah, USA	BC, Canada
OWNERSHIP	100%	100% Option
DEPOSIT/TARGET TYPE	High Temperature CRD	Low Temperature CRD
STAGE	Pre-PFS	Exploration
MINING	Bulk underground	Near surface targets
PROCESSING	Conventional flotation	n/a
OTHER COMMODITIES	Cu, Au, Ag, In, Fe	Ag, Pb, Ba
NEXT STEPS	Resource expansion, exploration and definition drilling. PFS.	Drill target development and program planning.

TSX-V: IZN
inzincmining.com

Capital Structure

Issued and outstanding	108,685,419
Warrants	19,315,600
Options	6,930,000
Fully diluted	134,931,019
Management and Board (fully diluted)	15%
Institutional Shareholders (fully diluted)	15%

Management & Directors

Wayne Hubert, BSc (Eng), MBA
CEO

Kerry Curtis, BSc (Geology), PGeo.
Chairman

Louis Montpellier, LLB
Director

John Murphy, BA (Economics), CFA
Director

Steve Vanry, CFA, CIM
CFO

Joyce Musial, Hons BSc (Geology)
VP Corporate Affairs

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WEST DESERT 2014 PEA

Solid Fundamentals – Opportunities for Growth

- 1.6 billion pound zinc production over 15 years
- Low cost bulk underground mining
- Simple conventional processing to produce high grade concentrates
- Low environmental impact

Magnetic Separation Improves Grade and Efficiency

- Zinc grade doubles after low cost, traditional magnetic separation
- Magnetic separation increases efficiency of standard flotation processing

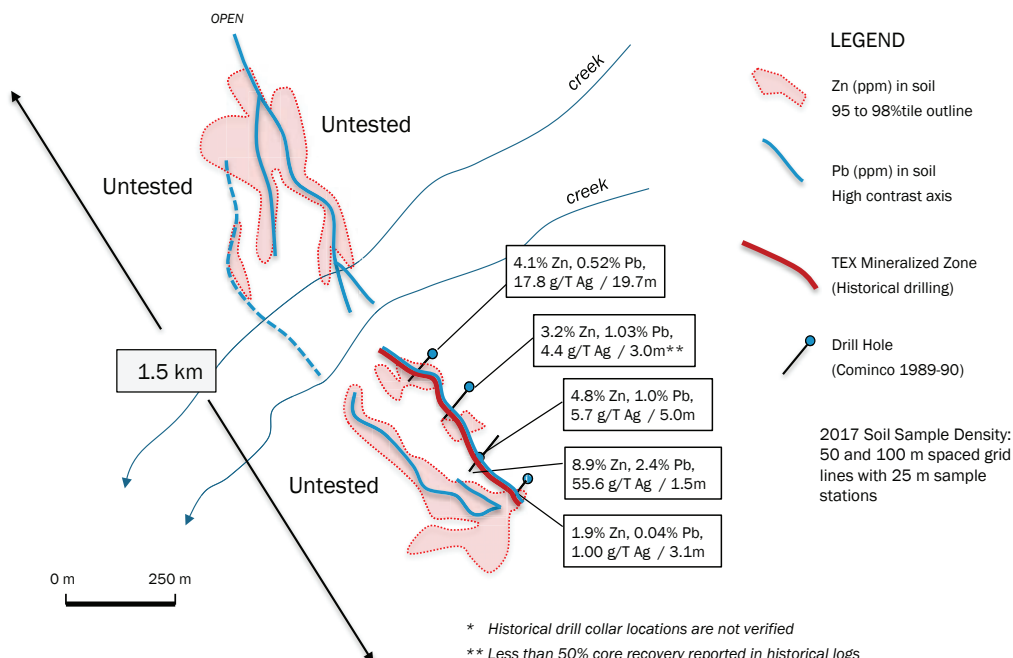
High Quality Concentrates

- Zinc concentrate – 92% recovery, 55% zinc, high levels of indium
- Copper concentrate – 74% recovery, 29% copper, payable gold and silver
- Iron concentrate – 97% recovery, 63% iron, very low silica and phosphorus

INDY ZINC PROJECT

Anomaly B Area

2017 Geochemistry and Mineralization



Cautionary Note

This fact sheet contains certain statements that may be deemed "forward-looking statements". All statements in this fact sheet, other than statements of historical fact, that address future production, reserve potential, exploration drilling, exploitation activities and events or developments that the Company expects to occur, are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Information inferred from the interpretation of drilling results and information concerning mineral resource estimates may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when and if a project is actually developed.

Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. The Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.

December 20, 2017